

**Investment Management Services - Statistical and Financial Template
for Salem State University Foundation RFP # 2018-2**

Firm Name:		(1)	(2)	(3)	(4)	(5)	(6)
		Check	Yes (Y)	Dollar (\$)	Number	Percent (%)	
		Box	No (N)	Amount	#	Amount	
				(in millions)	Amount	(one decimal)	Comments
8.4	a.	Provide a breakdown of your firm wide staff into the following categories.					
		Investment Staff					
		Portfolio manager					
		Economists					
		Analysts					
		Traders					
		Other professionals					
		Total Investment Staff			0		
		Non-Investment Staff					
		Administration					
		Marketing/client services					
		Legal					
		Systems					
		Other staff					
		Total Non-Investment staff			0		
	b.	How did you learn of this RFP?					
		Grand total of staff			0		